

Balance Sheet
as of December 31, 2017

Form under Russian Classifier of Forms of Uniform Documents

Date (dd/mm/yyyy)

Company: Mechel Public Company Enterprises and Organizations

Taxpayer's ID: _____ TIN

Line of business: Капиталовложения в ценные бумаги Foreign Economic Activities

Organizational legal form / form of ownership

Public company / Joint private and foreign property Classifier of Forms of Property

Measurement unit: in '000 RUB Classifier of Measurement Units

Location (address)

1, Krasnoarmeiskaya Street, Moscow 125167

Codes		
0710001		
31	12	2017
14582388		
7703370008/997550001		
64.99.1		
12247	34	
384		

Note	Asset	Code	As of December 31, 2017	As of December 31, 2016	As of December 31, 2015
	Indicator		4	5	6
1	2	3			
I. NON-CURRENT ASSETS					
1.1.	Intangibles		256	494	749
	including:	1110			
	rights to intellectual deliverables	1111	256	308	359
	computer software	1112	-	186	390
	other intangibles	1113	-	-	-
	company's goodwill	1114	-	-	-
1.4.	Research and development deliverables		-	-	-
	including:	1120			
	R&D deliverables in use	1121	-	-	-
1.5	in-process R&D	1122	-	-	-
	Intangible development assets	1130	-	-	-
	Tangible development assets		-	-	-
	including:	1140			
	costs related to the creation (acquisition) of tangible development assets		-	-	-
2.1.	Fixed assets		750	1 175	1240
	including:	1150			
	land plots and natural use facilities	1151	-	-	-
	buildings and structures	1152	-	-	-
	machinery and equipment	1153	73	117	81
	vehicles	1154	-	-	-
2.2.	capital investments in progress, including:	1155	-	-	-
	construction in progress		-	-	-
	equipment to be installed		-	-	-
	purchase of fixed assets		-	-	-
	prepayments in connection with fixed asset purchase and construction		-	-	-
2.1.	Investments into tangibles	1160	-	-	-
3.1.	Financial investments		269 575 784	255 843 751	255 187 918
	including:	1170			
	contributions to share capitals of other companies	1171	36 313	2 956 362	2 956 362
	contributions to share capitals of subsidiaries	1172	261 764 776	245 429 215	243 226 282
	contributions to share capitals of affiliates	1173	-	-	-
	Long-term provided loans	1174	7 774 695	7 458 174	9 005 274
	other long-term financial investments	1175	-	-	-
	Deferred tax assets	1180	9 310 921	7 976 210	7 976 251
	Other non-current assets,				
	including:	1190	140 775	178 123	146 415
	Property transferred in daily management	1191	-	-	-
	Total Non-Current Assets	1100	279 028 486	263 999 753	263 312 573

Note	Asset	Code	As of December 31,	As of December 31,	As of December 31, 2015
	Indicator		2017	2016	
1	2	3	4	5	6
II. CURRENT ASSETS					
4.1.	Reserves including:	1210	8 240	1 097	1 830
	raw materials, materials, other similar valuables	1211	12	13	17
	rearsers and fatteners	1212	-	-	-
	costs in production in progress	1213	3 777	573	698
	finished goods and goods for resale	1214	-	-	-
	shipped goods	1215	-	-	-
	low-value capital goods	1216	-	-	-
	prepaid expenses to be written off later than in 12 months	1217	3 917	164	698
	prepaid expenses to be written off within 12 months	1218	534	347	417
	other reserves and expenses	1219	-	-	-
	Input VAT	1220	95	76	29
5.1.	Receivables including:	1230	1 463 207	1 175 780	1 434 061
5.1.	long-term receivables to be repaid later than in 12 months, including:	1231	798 887	439 587	95 373
	trade receivables		-	-	14 671
	non-interest-bearing loans		-	-	-
	other receivables		798 887	439 587	80 702
	short-term receivables to be repaid within 12 months including:	1232	664 320	736 193	1 338 688
	trade receivables		182 723	177 296	231 309
	promissory notes receivables		-	-	-
	receivables from subsidiaries		282 211	420 594	252 574
	receivables from affiliates		-	-	-
	receivable contributions to the share capital from participants		-	-	-
	prepayments paid		46 934	77 658	78 623
	settlements with the budget		18	22 073	22 196
	non-interest-bearing loans		-	-	-
	other receivables		152 434	38 572	753 986
3.1.	Financial investments (except for cash equivalents) в том числе:	1240	-	-	-
	short-term loans provided	1241	-	-	-
	other financial investments	1242	-	-	-
	Cash and cash equivalents including:	1250	2 144	2 545	266
	settlement accounts	1251	41	2 531	100
	currency accounts	1252	2 098	-	149
	L/Cs and other funds of limited use	1253	-	1	13
	cash	1254	5	13	4
	other cash	1255	-	-	-
	Other current assets, including:	1260	692 826	861 026	773 404
	accrued coupon yield on issued bonds		692 718	847 696	759 831
	other		108	13 330	13 573
	revenues under construction contract agreements, which were not submitted for payment	1261	-	-	-
	Total Current Assets	1200	2 166 512	2 040 524	2 209 590
	BALANCE SHEET TOTAL	1600	281 194 998	266 040 277	265 522 163

Note	Liabilities	Code	As of December 31, 2017	As of December 31, 2016	As of December 31, 2015
	Indicator				
1	2	3	4	5	6
III. EQUITY AND PROVISIONS					
	Share capital	1310	5 550 277	5 550 277	5 550 277
	Treasury shares	1320	-	-	-
	Revaluation of non-current assets	1340	-	-	-
	Share premium (w/o revaluation)	1350	6 023 340	6 023 340	6 023 340
	Surplus:	1360	277 514	277 514	277 514
	including:				
	statutory provisions	1361	-	-	-
	provisions created according to constituent documents	1362	277 514	277 514	277 514
	Retained profit (uncovered loss)	1370	10 900 923	27 531 613	35 411 420
	including:				
	previous years	1371	26 105 192	27 531 613	35 411 420
	current period	1372	(15 204 269)	-	-
	Total Equity and Provisions	1300	22 752 054	39 382 744	47 262 551
IV. LONG-TERM LIABILITIES					
	Borrowings	1410	233 185 588	186 339 766	116 010 497
	including:				
	long-term credits	1411	41 655 522	45 922 434	45 623 458
	long-term loans, including	1412	191 530 066	140 417 332	70 387 039
	bonded loans		21 009 889	26 786 203	31 776 316
	Deferred tax liabilities	1420	173 752	209 759	183 522
6.	Contingencies	1430	-	-	-
	Other liabilities, including:	1450	343 502	4 028 599	9 989 936
	settlements for purchased shares		343 502	3 753 071	9 438 880
	Total Long-Term Liabilities	1400	233 702 842	190 578 124	126 183 955
V. SHORT-TERM LIABILITIES					
	Borrowings:	1510	18 228 694	30 522 930	80 603 120
	including:				
	short-term credits	1511	315 151	1 061 077	1 180 512
	short-term loans, including	1512	17 913 543	29 461 853	79 422 608
	bonded loans		5 776 314	5 987 641	3 458 135
5.3.	Payables	1520	6 446 225	5 503 856	11 417 230
	including:				
	задолженность перед поставщиками и подрядчиками	1521	142 137	154 411	157 390
	promissory notes payable	1522	-	-	-
	payables to subsidiaries	1523	1 487 967	523 038	5 064 760
	payables to affiliates	1524	-	-	-
	payables to corporate personnel	1525	13 019	11 619	50 474
	payables to state off-budget funds	1526	14 436	12 020	10 760
	taxes and charges payable	1527	482 516	236 037	160 664
	prepayments received	1528	13	78	135
	sundry payables, including:	1529	4 306 137	4 566 653	5 973 047
	settlements for purchased shares		4 009 886	4 278 747	5 359 782
	other		296 251	287 906	613 265
	Deferred income:	1530	-	-	-
	including:				
	target financing	1531	-	-	-
	Contingencies	1540	62 668	52 548	55 278
	Other liabilities	1550	2 515	75	29
	Total short-term liabilities	1500	24 740 102	36 079 409	92 075 657
	BALANCE SHEET TOTAL	1700	281 194 998	266 040 277	265 522 163

CEO

Oleg Victorovich
Korzhkov
(signature) (print name)

Head of the Accounting Centre
(signature)

Konyukhova Natalya
Vladimirovna
(signature) (print name)

of Moscow region
of the Reporting and Accounting Department,
Mechel BusinessService LLC
PoA No. 099M-17 dated November 24, 2017

February 22, 2018